

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 011-42524455

Date: November 10, 2025

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 526211

Reference: Allotment of Partly Paid Equity Shares - Rights Issue.

Subject: Outcome of meeting of the Rights Issue Committee of the Board of Directors of Suraj Industries Limited (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma’am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the meeting of the Rights Issue Committee of the Board of Directors of Suraj Industries Limited (“the Company”) held today, Monday, November 10, 2025, has, considered and approved the allotment of 2,99,25,394 Partly Paid-up Rights Equity Shares (“Rights Equity Shares”) of face Value of Rs. 10/- each at an issue price of Rs. 40/- per Rights Equity Share (including a premium of Rs. 30/- per Rights Equity Share). The Rights Equity Shares have been allotted in the ratio of 21 (Twenty-One) Rights Equity Shares for every 13 (Thirteen) fully paid-up Equity Shares held as on the Record Date i.e., Monday, October 13, 2025.

The said allotment is made pursuant to the terms set out in the Letter of Offer dated October 09, 2025, and the ‘Basis of Allotment’ as finalized in consultation with the BEETAL Financial & Computer Services Limited (“Registrar to the Issue”) and as approved by BSE Limited (“the Designated Stock Exchange for the Issue”).

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stood as under:

Pre-Rights Issue Equity Share Capital:

Particulars	No. of Shares	Face Value (Rs.)
Fully Paid-up Equity share capital	1,85,25,244	18,52,52,440
Partly Paid-up Equity share capital	Nil	Nil
Total Equity Share Capital	1,85,25,244	18,52,52,440

Post-Rights Issue Equity Share Capital:

Particulars	No. of Shares	Face Value (Rs.)
Fully Paid-up Equity share capital	1,85,25,244	18,52,52,440

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Partly Paid-up Equity share capital	2,99,25,394	29,92,53,940*
Total Equity Share Capital	4,84,50,638	48,45,06,380*

**Assuming all calls are fully paid.*

The meeting commenced at **04:15 P.M.** and concluded at **04:30 P.M.**

The above information is also available on the website of the Company i.e. www.surajindustries.org.

Kindly take the above on your records.

Thanking You,

Yours Faithfully,

For Suraj Industries Limited

Snehlata Sharma

Company Secretary & Compliance Officer

Place: New Delhi